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Counsel for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE COMPANY,

Debtor.

In re:
USA CAPITAL REALTY ADVISORS, LLC,

Debtor.

In re:
USA CAPITAL DIVERSIFIED TRUST DEED FUND,
LLC,

Debtor.

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,

Debtor.

In re:
USA SECURITIES, LLC,

Debtor.

Affects:
☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☒ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

USACM LIQUIDATING TRUST,

Plaintiff,

v.

TANAMERA RESORT PARTNERS, LLC,

Defendant.

Case Nos.:
BK-S-06-10725-LBR
BK-S-06-10726-LBR
BK-S-06-10727-LBR
BK-S-06-10728-LBR
BK-S-06-10729-LBR

JOINTLY ADMINISTERED
Chapter 11 Cases

Judge Linda B. Riegler

Adversary No. 08-1129

**NOTICE OF RESCHEDULED
HEARING ON MOTION SEEKING
THE APPROVAL OF THE
SETTLEMENT AGREEMENT
BETWEEN THE USACM
LIQUIDATING TRUST AND
TANAMERA RESORT
PARTNERS, LLC**

Hearing Date: June 26, 2009
Hearing Time: 9:30 a.m.

1 **NOTICE IS HEREBY GIVEN** that the hearing on the Motion Seeking Approval of the
2 Settlement Agreement Between the USACM Liquidating Trust and Tanamera Resort Partners,
3 LLC [DE #7131], has been rescheduled by the Court and will be held before the Honorable
4 Linda B. Riegle, United States Bankruptcy Judge, in the Foley Federal Building, 300 Las Vegas
5 Boulevard South, Third Floor, Bankruptcy Courtroom No. 1, Las Vegas, Nevada 89101 on
6 **Friday, June 26, 2009, at 9:30 a.m.**

7 Dated: May 22, 2009

8
9 **DIAMOND MCCARTHY LLP**

10 By: /s/ Eric D. Madden
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13 *Counsel for USACM Liquidating Trust*

CERTIFICATE OF SERVICE

I hereby certify that I am an employee of the law firm of DIAMOND MCCARTHY LLP, and that on the 22nd day of May 2009, I served a true and correct copy of the foregoing **NOTICE OF RESCHEDULED HEARING ON MOTION SEEKING THE APPROVAL OF THE SETTLEMENT AGREEMENT BETWEEN THE USACM LIQUIDATING TRUST AND TANAMERA RESORT PARTNERS, LLC** (a) by electronic transmission to (i) all parties on the USACM Post-Effective Date Service List Dated March 31, 2009 and (ii) counsel for Tanamera, Leigh Goddard, at lgoddard@mcdonaldcarano.com.

/s/ Catherine A. Burrow, CLA
Catherine A. Burrow, CLA
Diamond McCarthy LLP